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PUBLIC ANNOUNCEMENT

www.jayteealloys.com
(Please scan this QR code to view the Draft Red Herring Prospectusand Draft Abridged Prospectus)

JAYTEE ALLOYS & COMPONENTS LIMITED

Corporate Identification Number: U24203UP2024PLC202623

The Company, originally formed as a partnership firm in the name of "M/s Jaytee Manufacturing Co." on 18.11.2005 under the Indian Partnership Act, 1932. Thereafter in 2024, our partnership firm was converted into a private limited company under the Companies Act, 2013 with the name "Jaytee Alloys & Components Private Limited" as a private limited on 14.05.2024, vide Corporate Identification Number (CIN) U24203UP2024PTC202623 pursuant to a certificate of incorporation dated May 14, 2024, issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from "Jaytee Alloys & Components Private Limited" to "Jaytee Alloys & Components Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our Shareholders at the Extra-Ordinary General Meeting held on 09.12.2024 and obtained a Fresh Certificate of Incorporation dated 17.12.2024 issued by the Registrar of Companies, Central Processing Centre. with Corporate Identification Number of the Company U24203UP2024PLC202623. For further details please refer to the chapter titled "History and Corporate Structure" on page 187 of the Draft Red Herring Prospectus.

Registered Office: A33/11, SITE-4, Sahibabad, I.E. Sahibabad, Ghaziabad, Ghaziabad, Uttar Pradesh, India, 201010,
Corporate Office: N/A, **Tel. No.:** +919311724858; **Email:** cs@jayteealloys.com ; **Website:** www.jayteealloys.com
Contact Person: Somya Singhal, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: ASHOK KUMAR JAIN AND NAMAN JAIN

INITIAL PUBLIC ISSUE OF UP TO 70,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF JAYTEE ALLOYS & COMPONENTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH. THE ISSUE PRICE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH AND HINDI NATIONAL DAILY NEWSPAPER) AND AN EDITION OF [●] REGIONAL NEWSPAPER (IN REGIONAL LANGUAGE WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED "BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 254 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Forty per cent of the anchor investor portion, within the limits specified shall be reserved as – (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds. Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds, subject to valid Bids being received from domestic Mutual Funds, at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion shall be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Potential Bidders (except anchor investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts shall be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "***Issue Procedure***" on page no. 269 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with Regulation 247 of SEBI (ICDR), Regulations, 2018 and amendments thereof to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated 30.09.2026, with the Stock Exchange.

Pursuant to SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with Exchange shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites the BRLM at www.getfive.in and the Stock Exchange where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com. Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus filed with exchange in respect of disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments sent to exchange, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by our Company or the BRLM on or before 5 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the beginning section of "***Risk Factors***" on page no. 36 of the Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus shall be made after a Red Herring Prospectus has been filed with the RoC. The Equity shares, when offered through the Draft Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "***History and Corporate Structure***" on page no. 184 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "***Capital Structure***" on page no. 71 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
Getfive*	Bigshare Services Pvt. Ltd.
GETFIVE ADVISORS PRIVATE LIMITED **SEBI Registration Number:** INM000013147 **Address:** 502 Abhishree Avenue, Nehrunagar, Manekbag, Ahmedabad, Ahmadabad City, Gujarat, India, 380015 **Telephone Number:** +91 79907 29901 **Email Id:** investor.grievance@getfive.in **Investors Grievance Id:** investor.grievance@getfive.in **Website:** www.getfive.in **Contact Person:** Aman Jain **CIN:** U70200GJ2023PTC144770	**BIGSHARE SERVICES PRIVATE LIMITED** **SEBI Registration:** INR000001385 **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. **CIN:** U99999MH1994PTC076534 ; **Website:** https://www.bigshareonline.com **Investors Grievance Id:** **Email:** ipo@bigshareonline.com **Contact Detail:** 022-62638200 **Contact Person:** Mr. Ganesh Shinde

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus

On behalf of Jaytee Alloys & Components Limited
Sd/-
Naman Jain
Chief Executive Officer & Whole-Time Director

Place: Ghaziabad, Uttar Pradesh
Date: 30.09.2026

JAYTEE ALLOYS & COMPONENTS LIMITED *is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed a Draft Red Herring Prospectus dated 30.09.2026 with SME Platform of BSE Limited ("BSE SME", the "Stock Exchange"). The Draft Red Herring Prospectus shall be available on the website of BSE at www.bseindia.com, and the website of the BRLM at www.getfive.in Any potential Investor should not rely on the Draft Red Herring Prospectus filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled* ***"Risk Factors"*** *beginning on page no. 36 of the Draft Red Herring Prospectus for details of the same.*

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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