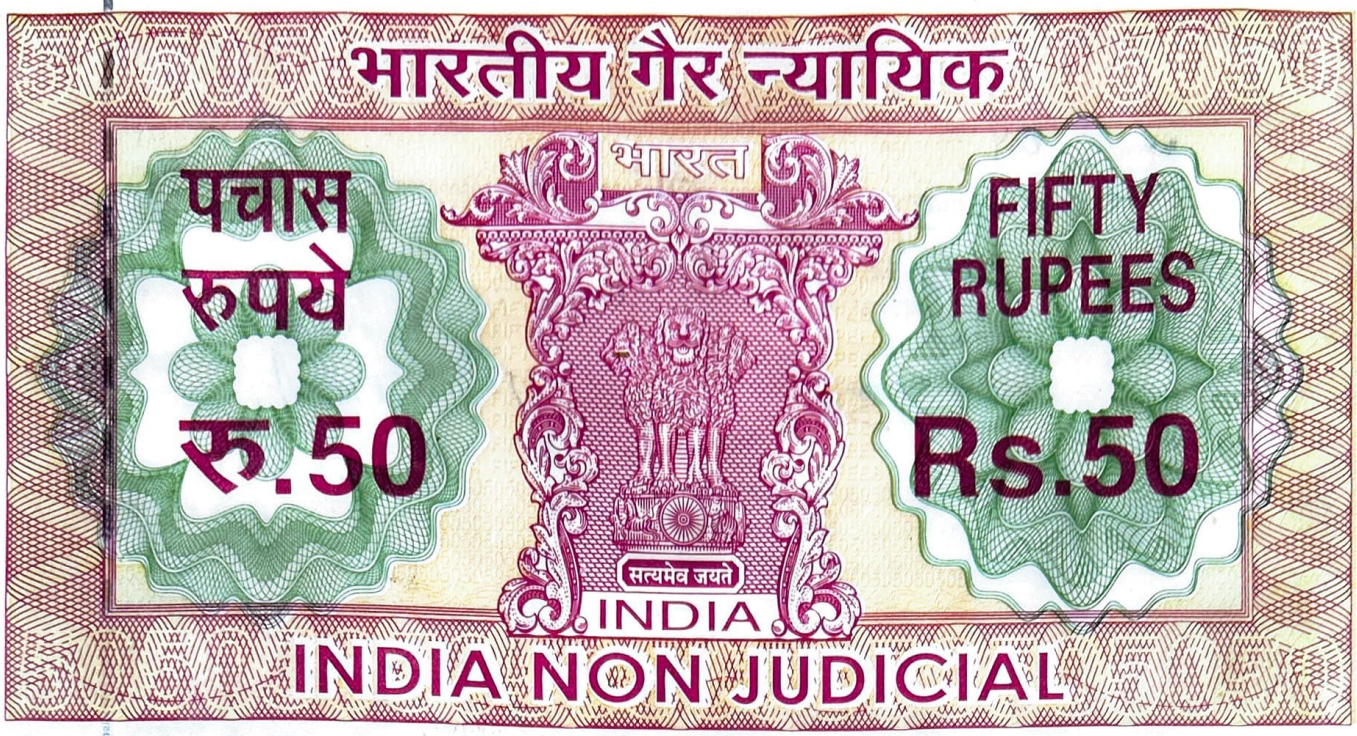


उत्तर प्रदेश UTTAR PRADESH

CB 398984

This stamp paper forms an integral part of the Supplementary Deed executed between Jaytee Alloys & Components Pvt. Ltd. and Shree Manufacturing Co.

JAYTEE ALLOYS & COMPONENTS PVT. LTD. GHAZIABAD

Ashok Kumar Jain

SHREE MANUFACTURING COMPANY GHAZIABAD

SUPPLEMENTARY AGREEMENT

This Supplementary Agreement ("Agreement") is made and entered into on this 15th day of August 2024, by and between:

Jaytee Alloys & Components Private Limited (CIN: U24203UP2024PTC202623), a company incorporated under the Companies Act 2013, having its registered office at A33/11, Site-4, Sahibabad, I.E. Sahibabad, Ghaziabad-201010, Uttar Pradesh (hereinafter referred to as "Jaytee Alloys & Components Pvt. Ltd."), and

Shree Manufacturing Co., a proprietorship concern owned by Mr. Ashok Kumar Jain, having its principal place of business at A33/11, Vishkarma Compound, Site IV, Ind. Area Sahibabad, Ghaziabad, Uttar Pardesh-201010 (hereinafter referred to as "Shree Manufacturing Co.").

WHEREAS:

1. Jaytee Alloys & Components Pvt. Ltd. and Shree Manufacturing Co. entered into a Memorandum of Understanding ("MOU") dated 16th March, 2024, for the takeover of the business of Shree Manufacturing Co. by Jaytee Alloys & Components Pvt. Ltd. as a going concern.

2. Subsequently, a formal Takeover Agreement was executed between the parties on 01st August 2024, confirming the terms and conditions of the takeover.

3. Due to technical issues at the Government E-Marketplace (GeM), the conversion of the existing GeM ID of Shree Manufacturing Co. to reflect the takeover by Jaytee Alloys & Components Pvt. Ltd. cannot be processed at this time.

4. Both parties desire to enter into this Supplementary Agreement to outline the interim arrangement for the execution and billing of existing and future GeM contracts.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

1. Execution of Existing GeM Orders:

1.1. Jaytee Alloys & Components Pvt. Ltd. shall execute all orders in hand at GeM or orders already applied for, where contracts are yet to be awarded.

1.2. All such orders executed by Jaytee Alloys & Components Pvt. Ltd. shall be billed to the ultimate customer by Shree Manufacturing Co.

1.3. Shree Manufacturing Co. shall not add any profit margin to the invoices raised by Jaytee Alloys & Components Pvt. Ltd. for the aforementioned contracts. The invoicing shall reflect the exact amount charged by Jaytee Alloys & Components Pvt. Ltd. for the execution of the contracts.

JAYTEE ALLOYS & COMPONENTS PVT. LTD. GHAZIABAD

Ashok Kumar Jain

SHREE MANUFACTURING COMPANY GHAZIABAD

2. Handling of New GeM Contracts:

2.1. All new contracts after the date of this Supplementary Agreement shall be filed under the new GeM ID in the name of Jaytee Alloys & Components Pvt. Ltd.

3. Duration of Agreement:

3.1. This Agreement shall remain in force until all tenders filed up to the date of this Agreement are completed by the parties.

3.2. The Agreement shall terminate automatically upon the completion of all such tenders, unless extended by mutual written consent of both parties.

4. Miscellaneous:

4.1. Any amendments or modifications to this Agreement must be in writing and signed by both parties.

4.2. This Agreement shall be governed by and construed in accordance with the laws of India.

4.3. Any disputes arising out of or in connection with this Agreement shall be subject to the exclusive jurisdiction of the courts in Delhi.

IN WITNESS WHEREOF, the parties hereto have executed this Supplementary Agreement as of the day and year first above written.

For Jaytee Alloys & Components Pvt. Ltd.

JAYTEE ALLOYS & COMPONENTS PVT. LTD. GHAZIABAD

Naman Jain
Director
DIN: 02704942
Authorized Signatory

For Shree Manufacturing Co.

SHREE MANUFACTURING COMPANY GHAZIABAD

Mr. Ashok Kumar Jain
Proprietor

Witness:

1. ABHISHEK GOSWAMI

2. Sunny Singh

Mob.: 9555414169

Shree Manufacturing Co.

Specialist In : Weights & Vent Tubes For All Types Of Pressure Cookers

Regd. Off./Work: A-33/11, Vishwakarma Compound, Site-IV, Sahibabad Indl. Area, Ghaziabad (U.P.)

To,

Mr. Naman Jain, partner
Jaytee Manufacturing Co.

We refer to your letter dated 16-03-2024 regarding the takeover of Shree Manufacturing Co. (SMC) by Jaytee Manufacturing Co. (JMC) following the conversion of JMC from a partnership firm to a Private Limited Company.

We hereby provide our formal consent for the planned takeover as a going concern as previously discussed. We acknowledge that this strategic move is in the best interest of both parties and will facilitate enhanced operational efficiency and growth.

Please proceed with the necessary legal and administrative processes to ensure a seamless transition. We look forward to collaborating closely during this period to achieve our mutual objectives.

Thank you for your attention to this matter.

For Shree Manufacturing Co.

For Shree Manufacturing Co.

Ashok Kumar Jain

Ashok Kumar Jain
Proprietor
Prop.
Date: 16-03-2024

GSTIN: 02AAFFJ2717A3Z4 Ph.: 098100-36830

JAY TEE MANUFACTURING CO.

Plot No. 21-22, Indl. Area, Teh. Ghanari, Gagret, Distt. Una (H.P.)
E-mail: jayteegagret@gmail.com

To,

Mr. Ashok Kumar Jain
Shree Manufacturing Co. (SMC)

We are writing to you regarding our discussion held on 14-03-2024, to takeover the business operations of Shree Manufacturing Company as a going concern following the conversion of Jaytee Manufacturing Co. from a partnership firm to a Private Limited Company, the resolution for the same has already been passed by its Partners in the meeting held on 15-03-2024.

In light of this, we kindly request your formal consent to proceed with the planned takeover. This consent will be an important step in ensuring a smooth and efficient transition, aligning with the strategic objectives as discussed.

We anticipate that this takeover will not only enhance the operational capabilities of Jaytee Manufacturing Company but will also open up new avenues for growth and development for both entities. Your prompt response and consent in this matter would be highly appreciated, enabling us to initiate the necessary legal and administrative processes.

We look forward to your positive response.

For Jaytee Manufacturing Co.

JAY TEE MANUFACTURING CO. GAGRET

Naman Jain
Partner