HDFC BANK
We understand your world

HDFC Bank Limited
Shop No 1-6,
Devika Towers,
Commercial Complex,
Chander Nagar,
Ghaziabad - 201 010.
Uttar Pradesh.

Date: 09/01/2025

To:

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

We, HDFC BANK LTD. consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Kanpur at Uttar Pradesh ("**ROC**") and the stock exchange where the Equity Shares are proposed to be listed (**"NSE" or "Stock Exchange"**), as applicable and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: HDFC BANK LTD
Address: Shop No 1-6, Devika Tower, Chander Nagar, Ghaziabad U.P. -201011
Telephone Number(s): 9958374393
Contact Person: Rajat Tewari
Website: www.hdfcbank.com
Email: rajat.tewari@hdfcbank.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**"Book Running Lead Manager / BRLM"**) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM and the Legal Counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the Legal Counsel to the Offer.

We also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of HDFC BANK LTD.

HDFC BANK LTD. Chander Nagar Ghaziabad GHAZIABAD-201010

RAJAT TEWARI
BRANCH MANAGER
EMP. Code - R21099
Chander Nagar (2722)

Authorized signatory
Name: Rajat Tewari

Encl.: As above

CC:

Mefcom Capital Markets Limited
5th Floor, 77, Sanchi Building,
Nehru Place, New Delhi-110019,
India

Fox & Mandal LLP
Fox & Mandal House,
D - 394 Defence Colony,
New Delhi, India, 110 024