Date: 13-12-2024

To,

The Board of Directors

Jaytee Alloys & Components Private Limited
[A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010]

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Private Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I, Naman Jain, hereby give my consent to my name and other details mentioned herein being included as Chief Executive Officer in the draft red herring prospectus ("**DRHP**"), intended to be filed by the Company with the relevant stock exchange where the Equity Shares are proposed to be listed (**"NSE" or** "**Stock Exchange**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Kanpur at Uttar Pradesh ("**RoC**") and thereafter with the Securities and Exchange Board of India (**"SEBI"**) and the Stock Exchange and any other documents and material in relation to the Offer (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: Naman Jain
Designation: CEO
Address: A-36, Ground Floor, Nirman Vihar, East Delhi, Delhi-110092
Telephone Number: +91 98108 04858
Email: naman@jayteegroup.in

I further confirm that the above information in relation to me is true, correct, adequate, and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the book running lead manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, BRLM and the Legal Counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority,

NAMAN JAIN Digitally signed by NAMAN JAIN Date: 2024.12.13 18:08:02 +05'30'

or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the Legal Counsel to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchange and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

NAMAN JAIN
Digitally signed by NAMAN JAIN
Date: 2024.12.13 18:07:45 +05'30'

Name: Naman Jain
Designation: Chief Executive Officer

CC:

Mefcom Capital Markets Limited
5th Floor, 77, Sanchi Building,
Nehru Place, New Delhi-110019,
India

Fox & Mandal LLP
Fox & Mandal House,
D - 394 Defence Colony,
New Delhi, India, 110 024