SANJAY KUMAR SHARMA

35, 2nd cross street, CBI Colony, Kandan Chawadi, Perungudi, Chennai- 600096
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Date: December 19, 2024

To

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Mefcom Capital Markets Limited
5th Floor, 77, Sanchi Building,
Nehru Place, New Delhi-110019,
India

*(Mefcom Capital Markets Limited and any other book running lead managers appointed in connection with the Offer (as defined below) are collectively referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

I, **Sanjay Kumar Sharma**, am a key managerial personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and in terms of the Companies Act, 2013, as amended, and confirm that the following information with respect to me is true, correct, adequate, not misleading in any material respect. I consent to the inclusion of the information contained in this certificate in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to register with the Registrar of Companies, Uttar Pradesh of Kanpur ("**RoC**") and thereafter, file with SEBI and the Stock Exchange, and in any other Offer related documents.

Profile:

Details of Name: Sanjay Kumar Sharma

Qualification: B.Com., MBA (Finance),

Previous Employment: Ganesh Panchratnam India Limited, Prodapt Soutions Private Limited, Himadri Chemicals and Indusries Limited, Precision Engineers & Fabricators Private Limited.

Past Business Experience: Handles the overall business including business development and operations, quality control and project infrastructure, Liason marketing and public relations.

Function and Area of Experience in the Company: Heads the financial department of the Company; plays a role in financial planning, budgeting, statutory, banking and tender costing, liasoning with clients and government authority for tender approval and other related matters.

Date of Joining: 02-12-2024

Term of Office with the date of expiration of term and details of Service Contracts: NIL
Special Achievements:

I confirm that I am presently employed on a full-time basis as a permanent employee of the Company/Subsidiary and am on the permanent pay rolls of the Company/Subsidiary.

Further, I have been associated with the Company since 02-12-2024.

I have not been found to have violated any securities laws by any authority, including administrative, regulatory or judicial. I have not committed any securities market violations in the past and there has been no action taken in this regard by any regulatory authority or stock exchange.

I have not been debarred or prohibited from accessing the capital markets or debarred from buying, selling or dealings in securities under any order or direction passed by the SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I am responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of such Equity Shares by the Company on the Stock Exchange.

Interest of KMP

Except as disclosed below, I or any of my relatives do not hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company, as of the date of this certificate. :

NIL

Except as disclosed below, none of my relatives (as defined under the Companies Act, 2013, as amended), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company, as of the date of this certificate.

I received a compensation of NIL amount in the last month which included a fixed income of 0 and a variable component of 0 (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind [(apart from stock options granted and shares allotted pursuant to an ESOP scheme)] were granted to me on an individual basis by the Company for services in all capacities to the Company. Except as disclosed below, there is no contingent or deferred compensation accrued for the year, including any compensation payable at a later date.

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business.

I have not entered into any contracts or arrangement with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit-sharing plan of the Company. I am paid performance based discretionary incentives and am entitled to receive employee stock options.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there is no material existing or anticipated transaction in relation to utilization of such proceeds or project cost entered into or to be entered into by me except as described below.

there is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as key managerial personnel.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company or its subsidiary, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

neither I nor the entities controlled by me have received any loans (or other forms of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other forms of debt) from the Company and/or its subsidiaries.

I am not related to any other director, key managerial personnel or member of senior management of the Company

I hereby confirm that

- I have not been convicted or pled guilty in a criminal proceeding in the last three years or have been named subject of a pending criminal proceeding;
- I am not, and have not been, subject to any penalties or disciplinary action or investigation by any regulatory authority in the last three years; and
- there are no claims against me related to direct and indirect taxes or any other civil proceedings, which may be considered material to the Company (on a consolidated basis).

I confirm that I have not received any communication or email or letter or notice by whatever nomenclature, from any department of the Securities and Exchange Board of India or BSE Limited or the National Stock Exchange of India Limited, irrespective of whether there has been any further action or not on the Company:

- Seeking information about transactions or trading in securities of Company (irrespective of any merger / demerger);
- Seeking information about transactions or trading in securities of any listed company (other than Company), whether merged or demerged or delisted or etc; and
- Seeking any information.

I confirm that all Equity Shares held by me are in dematerialized form in accordance with the requirements of the Companies Act, 2013, the rules issued thereunder and the Depositories Act, 1996: **NIL**

I confirm that there is /was no conflict of interest between me and the suppliers of raw materials or third-party service providers which are/were (crucial for operations of the Company) during the last three financial year, as identified by the Company in **Annexure A**.

I confirm that there is /was no conflict of interest between me and the lessor of the Company's immovable properties, which are/were crucial for operations of the Company, during the last three financial year, as identified by the Company in Annexure A.

I confirm that I am not declared as a 'Fraudulent Borrower' or 'Wilful Defaulter' as defined under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

I am currently not and have not in the past been held to be in violation of any securities laws, in India or abroad.

I confirm that I am not interested in the appointment of any of the underwriters, registrars, Legal Counsel or the BRLM to the Offer or any such intermediary appointed in connection with the Offer.

I am familiar and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the Legal Counsel in relation to the Offer, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable law.

I confirm that the results as disclosed in **Annexure B** pursuant to a public domain search done by the BRLM on, *inter alia*, the website of CIBIL, or watchout investors' list, does not pertain to me

I confirm that the PAN allotted to me is ATLPS8239F as affixed in **Annexure C**.

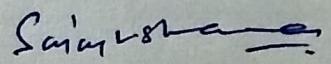
I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This certificate is for information and for inclusion (in part or full) in the [DRHP, the RHP and the Prospectus] in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel to each of the Company and the Book Running Lead Manager. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), the relevant stock exchange and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Offer Documents.

Yours faithfully,



Name: Sanjay Kumar Sharma
Designation: Chief Financial Officer

Copy To: