SOMYA SINGHAL

Address: Kothi No.-1, Fafrana Road, ModiNagar, Ghaziabad, Uttar Pradesh-2021204

Date: 19-12-2024

To
The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

I, Somya Singhal, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Kanpur at Uttar Pradesh ("**RoC**") and the stock exchange where the Equity Shares are proposed to be listed (**"NSE" or "Stock Exchange"**), as applicable and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership A73313.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchange. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: Somya Singhal
Address: Kothi No.-1, Fafrana Road, ModiNagar, Ghaziabad, Uttar Pradesh-2021204
Designation: Company Secretary and Compliance Officer
Telephone Number: 8077282012
Email: cs@jayteealloys.com

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**"Book Running Lead Manager / BRLM"**) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the Legal Counsel to the Offer can assume that there is no

change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the Legal Counsel to the Offer.

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Somya Singhal
Designation: Company Secretary and Compliance Officer



CC:

Mefcom Capital Markets Limited
5th Floor, 77, Sanchi Building,
Nehru Place, New Delhi-110019,
India

Fox & Mandal LLP
Fox & Mandal House,
D - 394 Defence Colony,
New Delhi, India, 110 024