FOX & MANDAL LLP
SOLICITORS & ADVOCATES

BY E-MAIL / SPEED POST WITH A/D.

Ref. No. AJC/DM/00092 /2025 January 6, 2025.

CONSENT LETTER FROM THE LEGAL COUNSEL

The Board of Directors,
Jaytee Alloys & Components Limited,
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010.

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

We, the undersigned, do hereby consent to act as the Legal Counsel and to our name being inserted as the Legal Counsel to the Offer in the draft red herring prospectus ("**DRHP**") to be filed with the SME Platform of the NSE where the Equity Shares are proposed to be listed ("**NSE" or "SME Stock Exchange**") and the red herring prospectus ("**RHP**") and the prospectus (collectively the "**Offer Documents**") to be filed with the SME Stock Exchange and the Registrar of Companies, Uttar Pradesh at Kanpur in respect of the Offer. The following information in relation to us may be disclosed in the draft red herring prospectus, red herring prospectus, prospectus and in any other Offer related materials:

Name: Fox & Mandal LLP.
Address: Fox & Mandal House,
D - 394 Defence Colony,
New Delhi, India, 110 024
Telephone number: +91 (11) 6932 4000
E-mail ID: newdelhi@foxandmandal.co.in

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We hereby authorise you to deliver this consent letter to the SME Stock Exchange, the RoC and any other regulatory authorities as may be required.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**"Book Running Lead Manager / BRLM"**) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

FOX & MANDAL LLP
206 AJC Bose Road
7th Floor | Unit No. 7C
Kolkata 700 017
West Bengal | India
T: +91 33 4603 6631
F: +91 33 4603 6634

CITY OFFICES:
12 Old Post Office Street
Kolkata 700 001
West Bengal | India
T: +91 33 2248 4843
F: +91 33 2248 0832
E: calcutta@foxandmandal.co.in

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM.

We also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

We consent to this consent letter being disclosed or/and submitted by the BRLM, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer, strictly confidential save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Encl.: As above

CC:

Mefcom Capital Markets Limited
5th Floor, 77, Sanchi Building,
Nehru Place, New Delhi-110019,
India.

Fox & Mandal LLP,
Fox & Mandal House,
D - 394 Defence Colony,
New Delhi, India, 110 024.