To,

The Board of Directors,

Jaytee Alloys & Components Limited
(Previously known as Jaytee Alloys & Components Private Limited)
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Mefcom Capital Markets Limited
5th Floor, 77, Sanchi Building,
Nehru Place, New Delhi-110019,
India

*(Mefcom Capital Markets Limited and any other book running lead managers appointed in connection with the Issue (as defined below) are collectively referred to as the "**Book Running Lead Manager(s)**" or the "**BRLM(s)**")*

Subject: Consent to Act and Inclusion of Name as "Statutory Auditor to Issue" and as an "Expert to the Issue" as per section 2 (38) of Companies Act, 2013.

Re: Proposed Initial Public Offering ("Offer") of Equity Shares of Face Value of INR 10 each ("Equity Shares") of Jaytee Alloys & Components Limited (Formerly known as Jaytee Alloys & Components Private Limited) ("Company").

I, CA Vaibhav Jain, Partner of M/s. JVA & Associates, Chartered Accountant do hereby give consent to act as Statutory Auditor to the Issue and include the name of M/s. JVA & Associates as 'Statutory Auditor to the Issue' and as an Expert as per Section 2(38) of the Companies Act, 2013 in the **Draft Red Herring Prospectus, Red Herring Prospectus** and the **Prospectus** (collectively referred to as the "**Offer Documents**") intends to filled with the Securities and Exchange Board of India **("SEBI")**, the Stock Exchange(s) and the Registrar of Companies, Delhi (the "**ROC**") and other regulatory authorities, as applicable in respect of the Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above-mentioned Offer Documents or any other documents issued in connection with the Issue:

Name	JVA & Associates
Firm Registration No.	026849N
Peer Review Registration No.	014677
Address	09/2460, 2nd Floor, Kailash Nagar, Gandhi Nagar, Delhi-110031
Telephone	9718429029
E-mail	enquiry.jva@outlook.com
Contact Person	Vaibhav Jain
Contact No.	9718429029

JVA & ASSOCIATES FRN # 026849N Chartered Accountants

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchange(s) and commence trading on the Stock Exchange(s). In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange(s).

Further, except as disclosed below, as on the date of the Draft Red Herring Prospectus, we confirm that we and our associates hold the following No. of Equity Shares of the Company.

S. No.	No. of Equity Shares Held	Percentage of Shareholding
1.	NIL	0.00

This letter can be relied by the Company and the BRLM in relation to the Issue. We authorize you to deliver this letter of consent to the SEBI, Stock Exchange(s) & the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We hereby give consent to use the extracts of this certificate for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,
For and behalf of
M/s. JVA & Associates
Chartered Accountants
FRN: 026849N

JVA & ASSOCIATES ★ Chartered Accountants ★ FRN # 026849N

Vaibhav Jain
(Partner)
Membership No.: 518200
UDIN: 24518200BKBYBD2383

Date: 22-12-2024
Place: Delhi

The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 014677

This is to certify that the Peer Review of

M/s J V A & Associates

15, Public Park,

Swami Dayanand Marg,

Sriganganagar-335001

FRN No. 026849N

has been carried out for the period

2019-2022

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 28-11-2022

The Certificate shall remain valid till: 30-11-2026

Issued at New Delhi on 28-11-2022

CA. Chandrashekhar Vasant Chitale	CA. Anuj Goyal	CA. Nidhi Singh
Chairman	Vice-Chairman	Secretary
Peer Review Board	Peer Review Board	Peer Review Board

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.

J V A & ASSOCIATES
FRN # 026849N
Chartered Accountants