Date: February 25, 2025

To,

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

I, Naman Jain hereby give my consent to my name being included as Executive Director and CEO in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to register with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter, file with SEBI and the Stock Exchange, and in any other Offer related documents. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the Book Running Lead Manager and the Legal Counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Naman Jain

Designation: CEO & Executive Director



Date: February 25, 2025

To,

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

I, Ashok Kumar Jain hereby give my consent to my name being included as Executive Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to register with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter, file with SEBI and the Stock Exchange, and in any other Offer related documents. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the Book Running Lead Manager and the Legal Counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Ashok Kumar Jain

Designation: Executive Director

Ashok Kumar Jain

Date: February 25, 2025

To,

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

I, Swati Jain hereby give my consent to my name being included as Executive Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to register with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter, file with SEBI and the Stock Exchange, and in any other Offer related documents. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the Book Running Lead Manager and the Legal Counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Swati Jain

Designation: Executive Director

Swati Jain

Date: February 25, 2025

To,

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

I, Dinesh Kumar Kohly hereby give my consent to my name being included as Non- Executive Director and Chairman in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to register with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter, file with SEBI and the Stock Exchange, and in any other Offer related documents. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the Book Running Lead Manager and the Legal Counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Dinesh Kumar Kohly

Copy To:

Legal counsel to the Offer as to Indian Law

Fox & Mandal LLP
Fox & Mandal House,
D - 394 Defence Colony,
New Delhi, India, 110 024

Encl.: As above

Date: Feb 25, 2025

To,

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

I, Archana Jain hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to register with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter, file with SEBI and the Stock Exchange, and in any other Offer related documents. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the Book Running Lead Manager and the Legal Counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Archana Jain

Designation: Independent Director



Date: Feb 25, 2025

To,

The Board of Directors

Jaytee Alloys & Components Limited
A-33/11, Vishwakarma Compound, Site IV,
Sahibabad Industrial Area, Ghaziabad,
Uttar Pradesh, India -201010

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Jaytee Alloys & Components Limited (the "Company" and such offering, the "Offer")

I, Tannu. Shangle hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to register with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter, file with SEBI and the Stock Exchange, and in any other Offer related documents. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the Company, the Book Running Lead Manager and the Legal Counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Tannu Shangle

Designation: Independent Director